



Terms and Conditions

Switch to Trive Campaign

The information on this page applies to all clients of Trive South Africa (Pty) Ltd.

1. These Terms and Conditions (the “**Rules**”) apply to the Switch to Trive Campaign (the “**Campaign**”).
2. By participating in the Campaign, you agree to be bound by these Rules.

Eligibility

3. To qualify for the Campaign, the person (“**You**”) must:
 - 3.1. Have an existing investment portfolio containing a minimum of R 50 000.00 (Fifty Thousand Rand) in equity (not exposure).
 - 3.2. Open a new investment account (not a trader account) with Trive South Africa (Pty) Ltd, with registered address situated at 4 Karen Street Office Park, Bryanston, Sandton, Gauteng, South Africa (“**Trive SA**”). Please note that all accounts are opened subject to our standard account opening criteria, and as such not all applicants will be successful in their application;
 - 3.3. Be an individual who is at least 18 years or older; and
 - 3.4. Be a new client to Trive SA, not having previously held an account with us.

(Upon satisfaction of all the requirements set out in Clause 3 and subject to the terms and conditions set out herein, you shall qualify as an “**Applicant**”.)

4. If any restrictions apply to your account, you will not qualify as an Applicant until such restrictions have been lifted. Any restrictions that apply to an account will be detailed in the email to the account holder upon account activation.

Rewards

5. Upon becoming a successful Applicant, you will receive a discounted 0.15% fees and commissions up until 31 December 2023.

General

6. This is a 1 (one) time only Reward and, as such, the Applicant is only entitled to the discounted 0.15% fees and commissions upon meeting the eligibility requirements for the first time, as set out in Clause 3 above. No further Rewards will be awarded for any subsequent deposits being made into your Trive SA investment account or for any subsequent accounts that you may open with Trive SA.
7. The Campaign is not open to employees of Trive SA or any Trive Group company or employees of any other company engaged in direct competition with Trive SA or any Trive Group company.
8. Trive SA reserves the right to remove a Reward or substitute a Reward offered with another item of the same value, at its sole discretion, from time to time and without prior notice.
9. This Switch to Trive Campaign and any obligations of Trive SA pursuant to it will be revoked or withdrawn from participants who abuse the spirit or intention of it. We reserve the right to cancel or withdraw the Switch to Trive Campaign at any time in case of any suspected abuse of the Campaign. Further, where any of these Rules are breached or there is any reason to suspect a participant has acted fraudulently or obtained an unfair or unintended advantage pursuant to this Switch to Trive Campaign, we reserve the right to stop or withdraw payment of the reward or any attempted withdrawal of same.
10. We are the sole arbiter of the Switch to Trive Campaign, these Rules and any other issues arising under this Campaign. Exceptions to these Rules are at the sole discretion of Trive SA's management, and our decision is final. We reserve the right to alter, amend or terminate the Switch to Trive Campaign or any aspect of it at any time and without prior notice.
11. We will not be held liable for any losses incurred as a result of your investment or in relation to this Switch to Trive Campaign.
12. Any dispute or situation not covered by these Rules, will be resolved by Trive SA's management in a manner it deems to be fairest to all concerned and that decision will be final and binding on all parties.
13. If at any time all or any part of any provision of these Rules are or become illegal, invalid or unenforceable in any respect under the law of any jurisdiction, such provision(s) will not affect or impair the legality, validity or enforceability in that jurisdiction of the remainder of that provision or all other provisions of these Rules or the legality, validity or enforceability under the law of any other jurisdiction of that provision or all other provisions of these Rules.
14. These Rules will be governed by and construed in accordance with the laws of the Republic of South Africa and will be subject to the jurisdiction of the relevant South African courts.

Updated as of 04 April 2023