

# DISCLOSURES



## Disclosures

- Trive South Africa (Pty) Ltd (hereinafter referred to as “Trive”) is an authorised financial services provider with registration number: 2005/011130/07 and FSP number: 27231.
- The registered address of Trive is situated at 4 Karen Street, Lyme Park, Bryanston, Sandton.
- Trive holds the required professional indemnity insurance.
- Some of Trive’s authorised Representatives may be acting under supervision.
- All calls conducted between Trive and its clients are recorded for quality assurance purposes, and clients are entitled to request a copy of same at any time.
- The contact details of Trive, as well as its Compliance Department, are as follows:
  - Email: [compliance.za@trive.com](mailto:compliance.za@trive.com); and
  - Telephone: +27 10 157 5045.

## Authorisation

Trive is authorized for the following subcategories:

Category Description	Advice Automated	Advice Non-automated	Intermediary Scripted	Intermediary Other
CATEGORY I				
Long-Term Insurance subcategory C		X		X
Retail Pension Benefits		X		X
Shares		X		X
Money market instruments		X		X
Debentures and securitised debt		X		X
Warrants, certificates and other instruments		X		X
Bonds		X		X
Derivative instruments		X		X
Participatory interests in a collective investment scheme		X		X
Long-term Deposits		X		X
Short-term Deposits		X		X
CATEGORY II - Discretionary FSP				
Shares				X
Money market instruments				X
Debentures and securitised debt				X
Warrants, certificates and other instruments				X
Bonds				X
Derivative instruments				X
Participatory interests in one or more collective investment schemes				X
Long-term Deposits				X
Short-term Deposits				X